DATA SHEET - ORYX PLAN

Financial Planning & Forecasting

**INFORMATION ON-DEMAND**
Comparing scenarios and analysing data, at any level of detail, is possible with full drill-to-source capability.

ORYX Plan dynamically delivers instant reporting in various formats such as MS-Excel, PDF, PowerPoint and MS-Word so you have the information you need, when you need it.

**INSTANT DECISION MAKING**
Our fully integrated solution can use any data attribute to view current performance, whilst also allowing you to pick out historical trends over a period of your choosing (i.e. a prior day, week, month or year) to make valuable future projections.

**ACCURATE DATA INPUT**
ORYX Plan has an automated workflow with unique inbuilt data validation processes that handles inputs and IT system feeds from all parts of your business. This ensures that all incoming data is checked before you rely on it, giving you the confidence of improved quality and greater accuracy from the start.

ORYX PLAN has the flexibility that allows finance function to create and manage their own Key Performance Indicators (KPIs) and Cube views. It has many User defined flexible functions, some of which are listed below:

- KPIs and aggregate dashboards
- Workflows
- Dimension and Cube views
- Reporting formats and report exports

In global enterprises, the complexity is multiplied by the differences in regional requirements. You need a system that accommodates local variations within a single global planning strategy. We also appreciate that to do all of this manually is very time consuming and complex. But what if there was an automated solution that yielded an improvement in performance, without undermining the quality of your plan.

ORYX Plan provides a disciplined approach and structure to your planning activities within a single environment.

ORYX Plan has an intuitive and responsive user interface that allows you to compute multiple plans using rules-based methodology, or use ready pre-built modules designed for industry specific challenges. Deployed on-site or in the cloud, you have your data, your rules, your views, your reports and your descriptions – all designed in your style. You take full control of your planning function.

ORYX Plan has advanced collaboration features that allow users to raise issues on a single data point before assigning it to another user, all within the ORYX solution, providing complete traceability of all workflows and actions.

ORYX complies with
- Solvency II
- Sarbanes Oxley
- IFRS
Product features and Benefits

ORYX Plan delivers great value to your business. It has many features that provide time, productivity and cost benefits to you. Some of the key features and benefits derived are shown below:

- **Full Change Control**: Compare and track multiple plan scenarios with full roll-back capability.
- **Automated Integration**: Automated data feeds from relevant source systems with full validation.
- **Foreign Exchange**: Full support for foreign currency translation at transactional and regional level.
- **Continuous Forecasts**: Roll forward your financial forecasts monthly or annually to monitor your ongoing performance to plan.
- **Traceability**: Analysis tools enable you to quickly drill down from your plan back to your business rules and source data.
- **Collaboration**: Ability to collaborate with your colleagues to query or review from within ORYX.
- **Driver Based Modelling**: Create a full financial plan from base principles and rules with different data feeds.
- **Planning Analytics**: Flexible Analysis and Planning tools provide full analysis and commentary to help you understand your numbers at various levels of detail.
- **Advanced Reporting**: Integration with various report formats including PDF, PowerPoint, MS-Excel and MS-Word.

Leverage dynamic and unlimited scenario planning to evaluate and compare impact before finalizing strategy. Cascade plans top-down by key dimensions, and build budgets with bottom-up detail to improve collaboration, reduce iterations, and align plan, budget, and forecast.

Easy implementation and rollout across the enterprise, leading to self-sufficient business owners and greater IT consistency and governance.

Native collaboration means faster user adoption to become self-sufficient and build models independently.

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